
Notice of Annual Meeting

of Shareholders

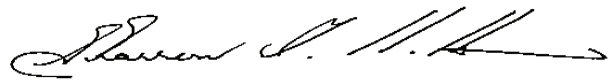
NOTICE IS HEREBY GIVEN that the Annual Meeting of the Shareholders of **HOME CAPITAL GROUP INC.** (the "Corporation") will be held at the Design Exchange, Trading Floor, Second Floor, 234 Bay Street, Toronto, Ontario, on Wednesday, May 10, 2006, at 11:00 a.m. (Toronto time) for the following purposes:

- I. to receive the financial statements of the Corporation for the year ended December 31, 2005 and the report of the auditors thereon;
- II. to elect directors;
- III. to appoint auditors and authorize the directors to fix the remuneration of the auditors; and
- IV. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

A form of proxy and a management information circular accompany this notice.

DATED at Toronto, Ontario this 24th day of March, 2006.

By Order of the Board



Sharron I. Hatton

Corporate Secretary

Shareholders who are unable to be present personally at the annual meeting are requested to complete and sign the enclosed proxy form to be returned in the envelope provided or mail the proxy form to Computershare Investor Services, Proxy Department, 100 University Avenue, 9th Floor, Toronto, Ontario, Canada, M5J 2Y1 or send the proxy form by facsimile to 416-263-9524 or 1-866-249-7775. Proxy forms must be received not later than 11:00 a.m. (Toronto time) on Monday, May 8, 2006.