



Notice of Annual Meeting of Shareholders

NOTICE IS HEREBY GIVEN that the Annual Meeting of Shareholders of HOME CAPITAL GROUP INC. (the "Corporation") will be held at the Design Exchange, Trading Floor, second floor, 234 Bay Street, Toronto, Ontario, on Wednesday, May 14, 2008, at 11:00 a.m. (Toronto time) for the following purposes:

- I to receive the financial statements of the Corporation for the year ended December 31, 2007 and the auditor's report on those statements;
- II to elect the Board of Directors;
- III to appoint an auditor and authorize the directors to fix the remuneration of the auditor; and
- IV to transact any other business properly before the meeting.

A form of proxy and a Management Information Circular accompany this notice.

Shareholders who are unable to be present in person at the Annual Meeting are requested to complete and sign the enclosed form of proxy and return it in the envelope provided or mail the proxy form to Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 9th Floor, North Tower, Toronto, Ontario, Canada, M5J 2Y1 or, send the proxy form by facsimile to 416-263-9524 or 1-866-249-7775. Proxy forms must be received not later than 5:00 p.m. (Toronto time) on Monday, May 12, 2008.

DATED at Toronto, Ontario, this 20th day of March, 2008.

By order of the Board

Christer V. Ahlvik
Corporate Secretary